Schedule III [ See regulation 6(4) ]

## Liquid Capital Statement

for the month of 31-MAY-17

## of Ms. Oriental Securities (Private) Ltd

Submission Date 14-JUN-2017 12:04:08

Page 1 Of 3

S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
1	Assets	THE PARTY OF THE P	-	SOLIS PROPERTY.
1.1	Property & Equipment	2,364,571	2,354,571	
1.2	Intangible Assets	15,000,000	15,000,000	
1.3	Investment in Govt. Securities			
1.4	Investment in Debt. Securities			
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 10% of the balance sheet value, in the case of tenure of more than 3 years.			
	If unlisted than:			
	i, 10% of the balance sheet value in the case of tenure upto 1 year.	-		
	ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years.		-	
	iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
1.5	Investment in Equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for	4,589,389	688,408	3,900,981
	respective securities whichever is higher.		1000000	19,1997,039
	ii. If unlisted, 100% of carrying value.	17,044,300	17,044,300	
	iii. Subscription money against Investment in IPOloffer for Sale: Amount paid as subscription money provided that shares have not been alloted or are not included in the investments of securities broker.			
1.6	Investment in subsidiaries			
1.7	Investment in associated companies/undertaking			
	i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities			
	whichever is higher.			
	ii. If unlisted, 100% of net value.			
1.8	Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository	1,000,000	1,000,000	
1.0	or any other entity.	40.040.000		10.010.000
1.10	Margin deposits with exchange and clearing house.  Deposit with authorized intermediary against borrowed securities under SLB.	13,040,000	0	13,040,000
1.11	Other deposits and prepayments	569,306	569,306	
1.12	Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities	000,000	000,000	
	etc.(Nii)			
	100% in respect of markup accrued on loans to directors, subsidiaries and other related parties			
1.13	Dividends receivables.			
1.14	Amounts receivable against Repo financing.  Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement			
	shall not be included in the investments.)			
1.15	I. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months			
4.40	II. Receivables other than trade receivables	7,544,254	7,544,254	
1.16	Receivables from clearing house or securities exchange(s)			
	i. 100% value of claims other than those on account of entitlements against trading of securities in all			
	markets including MtM gains.  II. Receivable on entitlements against trading of securities in all markets including MtM gains.	4,905,273	0	4,905,273
1.17	Receivables from customers	4,303,273		4,803,213
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the			
	blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii)			
	market value of any securities deposited as collateral after applying VaR based haircut.			
	Lower of net balance sheet value or value determined through adjustments.			
	ii. Incase receivables are against margin trading, 5% of the net balance sheet value.			
	iii. Net amount after deducting haircut  iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as			
	collateral upon entering into contract,			
	iii. Net amount after deducting haricut			
	iv. Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value.	2,239,598	0	2,239,598
	iv. Balance sheet value			
	v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market	236,745,441	8,449,176	8,449,176
	value of securities purchased for customers and held in sub-accounts after applying VAR based haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of			T. 19
	securities held as collateral after applying VaR based haircuts.			
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash and Bank balances			
	i. Bank Balance-proprietory accounts	37,052,053	0	37,052,053
	ii. Bank balance-customer accounts	28,275,304	0	28,275,304
	iii. Cash in hand	858,048	0	858,048
1.19	Total Assets	<b>3</b> 71,227,537	52,660,015	98,720,433
2	Liabilities			
2.1	Trade Payables			
	i. Payable to exchanges and clearing house			
	ii. Payable against leveraged market products	400 000 100		47.111
	iii. Payable to customers	27,918,110	0	27,918,110

Schedule III [See regulation 6(4)]

## Liquid Capital Statement

for the month of 31-MAY-17

of M/s. Oriental Securities (Private) Ltd

Submission Date 14-JUN-2017 12:04:08

Page 2 Of 3

regulatory dues other payables orrowings on of subordinated loans on of long term liabilities blad debts taxation es as per accounting principles and included in the financial statements liabilities inancing nancing obtained from financial instituion: Long term portion of financing obtained from tution including amount due against finance lease erm financing nt benefits inist shares for increase in Capital of Securities broker: 100% haircut may be allowed in noce against shares if: uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements nocease in paid up capital have been completed. Sified that such advance is against the increase of capital. Se as per accounting principles and included in the financial statements Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the fired by SECP, In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months. I y repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid	5, <b>015</b> ,700	0	
other payables on of subordinated loans on of long term liabilities bad debts taxation es as per accounting principles and included in the financial statements.  Iabilities bad debts taxation es as per accounting principles and included in the financial statements.  Iabilities bad debts taxation es as per accounting principles and included in the financial statements.  Iabilities bad debts taxation es as per accounting principles and included in the financial statements.  Iabilities bad debts taxation es as per accounting principles and included in the financing obtained from function including amount due against finance lease erm financing obtained from tution including amount due against finance lease erm financing obtained in the eagainst shares if: uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements increase in paid up capital have been completed.  In the paid up capital have been completed.  In the paid up capital have been completed.  In the field that such advance is against the increase of capital.  In the second of the principles and included in the financial statements.  Loans because the proposed that 100% haircut will be allowed against subordinated Loans which fulfill the field by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.			
on of subordinated loans on of subordinated loans on of long term liabilities bad debts taxation es as per accounting principles and included in the financial statements liabilities inancing mancing obtained from financial instituion: Long term portion of financing obtained from financing amount due against finance lease erm financing obtained from financing on the benefits sinst shares for increase in Capital of Securities broker. 100% haircut may be allowed in noce against shares if:  uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements increase in paid up capital have been completed.  Sified that such advance is against the increase of capital.  Es as per accounting principles and included in the financial statements.  Loans inated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.			
on of long term liabilities blad debts taxation es as per accounting principles and included in the financial statements liabilities financing nancing obtained from financial instituion: Long term portion of financing obtained from tution including amount due against finance lease arm financing not benefits financing to the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements crease in paid up capital have been completed. Sified that such advance is against the increase of capital. Es as per accounting principles and included in the financial statements Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months.			
on of long term liabilities bilities bad debts taxation es as per accounting principles and included in the financial statements Liabilities innancing nancing obtained from financial instituion: Long term portion of financing obtained from tution including amount due against finance lease arm financing into benefits sinst shares for increase in Capital of Securities broker: 100% haircut may be allowed in nice against shares if: uthorized share capital allows the proposed enhanced share capital tots of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements nicrease in paid up capital have been completed. If ed that such advance is against the increase of capital. The sas as per accounting principles and included in the financial statements Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period  I be allowed against short term portion which is repayable within next 12 months.			
bad debts taxation es as per accounting principles and included in the financial statements labilities financing nancing obtained from financial instituion: Long term portion of financing obtained from tution including amount due against finance lease erm financing ont benefits financing ont benefits financial states if: untorized shares if: untorized shares if: untorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements forcease in paid up capital have been completed. Sified that such advance is against the increase of capital. Es as per accounting principles and included in the financial statements Loans limated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period			
es as per accounting principles and included in the financial statements Liabilities Liabilities Linancing Liabilities Liabili			
es as per accounting principles and included in the financial statements Liabilities  inancing nancing obtained from financial instituion: Long term portion of financing obtained from tution including amount due against finance lease arm financing Int benefits Interease in Capital of Securities broker. 100% haircut may be allowed in nece against shares if: Inthorized share capital allows the proposed enhanced share capital Itors of the company has approved the increase in capital Iulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements Increase in paid up capital have been completed. In the such advance is against the increase of capital. It is see a per accounting principles and included in the financial statements ILDOANS Inated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: Interest the amount to be repaid Interest the amount the amount to be repaid Interest the amount the amount to be repaid Interest the amount the a			
inancing nancing obtained from financial instituion: Long term portion of financing obtained from cution including amount due against finance lease erm financing nt benefits inst shares for increase in Capital of Securities broker: 100% haircut may be allowed in nce against shares if: uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements ncrease in paid up capital have been completed. If it is a per accounting principles and included in the financial statements Loans limated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period	273,500	0	273,500
nancing obtained from financial instituion: Long term portion of financing obtained from future including amount due against finance lease erm financing mount due against finance lease erm financing not benefits institutions and the same if:  Institution of the capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements agrees in paid up capital have been completed.  Institution of the company has approved the increase of capital allows the proposed enhanced share capital treating the capital have been completed.  Institution of the company has approved the increase of capital.  Institution of the company has against the increase of capital.  Institution of the company has against the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital has a gainst the increase of capital.  Institution of the company has a gainst the increase of capital has a gainst the capit	273,500	0	273,500
arm financing not benefits Introduction including amount due against finance lease arm financing Int benefits Introduction increase in Capital of Securities broker. 100% haircut may be allowed in note against shares if: Uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital Ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements norease in paid up capital have been completed. Infied that such advance is against the increase of capital. It is as as per accounting principles and included in the financial statements Loans Loans Loans Loans Infied by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months.	273,500	0	273,500
erm financing nt benefits inst shares for Increase in Capital of Securities broker. 100% haircut may be allowed in nce against shares if: uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements increase in paid up capital have been completed. Sifed that such advance is against the increase of capital. Eas as per accounting principles and included in the financial statements Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP, in this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period  I be allowed against short term portion which is repayable within next 12 months.	273,500	0	273,500
Int benefits Introduction Intro	273,500	0	273,500
nce against shares if: uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements ncrease in paid up capital have been completed. filed that such advance is against the increase of capital, es as per accounting principles and included in the financial statements  Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted; provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified; ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months.			
uthorized share capital allows the proposed enhanced share capital tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements increase in paid up capital have been completed. Sided that such advance is against the increase of capital, as as per accounting principles and included in the financial statements.  Loans  Loans  linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP, in this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period  I be allowed against short term portion which is repayable within next 12 months.			
tors of the company has approved the increase in capital ulatory approvals have been obtained reasonable delay in issue of shares against advance and all regulatory requirements increase in paid up capital have been completed.  If the company is against the increase of capital increase			
reasonable delay in issue of shares against advance and all regulatory requirements in crease in paid up capital have been completed. Sfield that such advance is against the increase of capital. Set as as per accounting principles and included in the financial statements. Loans linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the fled by SECP, in this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.			
increase in paid up capital have been completed.  If that such advance is against the increase of capital.  If a gainst the increase of capital.  It is a gainst such advance is against the increase of capital.  It is a gainst such a gainst statements.  It is a gainst subordinated to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the fled by SECP, in this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.  If be allowed against short term portion which is repayable within next 12 months.			
seas per accounting principles and included in the financial statements  Loans inated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the filed by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months.			
Loans  linated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the fled by SECP, In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period  I be allowed against short term portion which is repayable within next 12 months.			
inated loans which fulfill the conditions specified by SECP are allowed to be deducted: provides that 100% haircut will be allowed against subordinated Loans which fulfill the fled by SECP, in this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.  I be allowed against short term portion which is repayable within next 12 months.			
provides that 100% haircut will be allowed against subordinated Loans which fulfill the fled by SECP, in this regard, following conditions are specified: eart must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period.  I be allowed against short term portion which is repayable within next 12 months.			
fled by SECP. In this regard, following conditions are specified: ent must be executed on stamp paper and must clearly reflect the amount to be repaid of reporting period I be allowed against short term portion which is repayable within next 12 months.			
of reporting period I be allowed against short term portion which is repayable within next 12 months.			
be allowed against short term portion which is repayable within next 12 months.			
ont must be submitted to exchange.  Joans which do not fulfill the conditions specified by SECP			
	22 227 242		22 207 240
Mary Delegion An	33,207,310	0	33,207,310
ities Relating to :			
in Margin Financing culated client-to- client basis by which any amount receivable from any of the			
d 10% of the aggregate of amounts receivable from total financees.			
in securites lending and borrowing			
which the aggregate of:			
		,	
ng Commitments			
right issuse: if the market value of securites is less than or equal to the subscription			
cut multiplied by the underwriting commitments and			
plied by the net underwriting			
ase : 12.5% of the net underwriting commitments			
y of subsidiary			
ition in foreign currency. Net position in foreign currency means the difference of total			
ted in foreign cuurency less total liabilities denominated in foreign currency			
and services the total amount receivable under Reno less the 110% of the market			
ng securites.			
ng securites.  anceelseller the market value of underlying securities after applying haircut less the			The second second second
ng securites.			
i i i i i i i i i i i i i i i i i i i	In securities lending and borrowing hich the aggregate of: ited by the borrower with NCCPL paid and lue of securities pledged as margins exceed the 110% of the market value of shares growth respectively. If the market value of securities pledged as margins exceed the 110% of the market value of shares growth issuse: If the market value of securities is less than or equal to the subscription out multiplied by the underwriting commitments and hich the underwriting commitments exceeds the market price of the securities. Its issuse where the market price of securities is greater than the subscription price, 5% of slied by the net underwriting commitments. It is subscription price, 5% of subscription price, 5% of subscription price, 5% of subscription price, 5% of the net underwriting commitments. It is subscription to subscription price, 5% of subscription of the subsidiary of subscription price, 5% of subscription pri	in securities lending and borrowing hich the aggregate of: itted by the borrower with NCCPL paid and lue of securities pledged as margins exceed the 110% of the market value of shares gright issuse; if the market value of securities is less than or equal to the subscription but multiplied by the underwriting commitments and hich the underwriting commitments exceeds the market price of the securities. It issuse where the market price of securities is greater than the subscription price, 5% of liled by the net underwriting commitments with the subscription price, 5% of liled by the net underwriting commitments of the subsidiary of subsidiary is all liled by the subsidiary of subsidiary of the subsidiary (excluding any amount due from the subsidiary is all liled in foreign currency positions in foreign currency less total liabilities denominated in foreign currency under REPO the network of underlying securities after applying haircut less the	In securities lending and borrowing hich the aggregate of: Ited by the borrower with NCCPL paid and liue of securities pledged as margins exceed the 110% of the market value of shares growth subscription growth subscription with multiplied by the underwriting commitments and hich the underwriting commitments exceeds the market price of the securities. It is issues where the market price of securities is greater than the subscription price, 5% of lied by the net underwriting commitments and see 12.5% of the net underwriting commitments of the subscription price, 5% of lied by the net underwriting commitments of the subscription price, 5% of lied by the net underwriting commitments of the subscription price, 5% of lied by the total assets of the subsidiary (excluding any amount due from the subsidiary) is abilities of the subsidiary greements and foreign currency positions and inforeign currency. Net position in foreign currency means the difference of total and inforeign currency less total liabilities denominated in foreign currency under REPO and in the subscription of the market green securities.  In cleef purchaser the total amount receivable under Repo less the 110% of the market green securities.  In cleef purchaser the total amount receivable under Repo less the 110% of the market green securities.

Schedule III [See regulation 6(4)]

## Liquid Capital Statement

for the month of 31-MAY-17

of Ms. Oriental Securities (Private) Ltd

Submission Date 14-JUN-2017 12:04:08

Page 3 Of 3

S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
	If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of the value of such security. If the market of a security exceeds 51% of the proprietary position, then 10% of the value of such security.	2,574,163	257,416	257,416
3.9	Opening Positions in futures and options			
	i. In case of customer positions, the total margin requiremnets in respect of open postions less the amount of cash deposited by the customer and the value of securites held as collaterall pledged with securities exchange after applying VaR haircuts	5,662,720	566,272	566,272
	ii. In case of proprietary positions , the total margin requirements in respect of open positions to the extent not already met			
3.10	Short selli positions			
	i, Incase of customer positions, the market value of shares sold short in ready market on behalf of customers after increasing the same with the VaR based haircuts less the cash deposited by the customer as collateral and the value of securities held as collateral after applying VAR based Haircuts			
	ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet settled increased by the amount of VAR based haircut less the value of securities pledged as collateral after applying haircuts.			
3.11	Total Ranking Liabilities	8,236,883	823,688	823,688
3.12	Liquid Capital	329,783,344	51,836,327	64,689,435